

COUNTY GOVERNMENT OF BUNGOMA

**REGISTRATION OF SUPPLIERS FOR GOODS, WORKS &**

**SERVICES FOR FY 2022/2023 & 2023/2024 (TWO YEARS)**

# NAME OF FIRM:

**CATEGORY NO:**

# CATEGORY NAME:

**INDICATE CATEGORY OF SPECIAL GROUP BELOW IF APPLICABLE: (√) WOMEN**

# YOUTH

**PERSONS LIVING WITH DISABILITIES**

**NOTE:**

**FIRMS REGISTERED UNDER AGPO TO FILL ONLY THE ATTACHED FORM (ELEVENTH SCHEDULE (r.146 (1)) WITH LIST OF ATTACHMENTS AS OUTLINED.**

**CLOSING DATE:**

**4TH OCTOBER, 2022**

**AT 10:00AM**

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# SECTION I: INVITATION FOR REGISTRATION

1. Bungoma County Government (BCG) intends to register candidates for the supply of goods, services and works for the financial years 2022-2023 and 2023/2024.
2. Candidates must qualify by meeting the set criteria to perform the contract of supply and delivery of goods / provision of works and services to Bungoma County Government.
3. Suppliers who are not registered or fail to meet the registration criteria will not be allowed to participate in Tenders/RFQs/RFPs.
4. Qualiﬁed and interested tenderers may obtain further information and inspect the Tender Documents during ofﬁce hours 9.00am-5pm at the address given below.
5. A complete set of tender documents shall be obtained electronically from the PPIP Portal or County website [www.bungoma.go.ke](http://www.bungoma.go.ke) Tender documents obtained electronically will be free of charge.
6. Registration documents may also be viewed and downloaded for free from the County website [www.bungoma.go.ke](http://www.bungoma.go.ke) or www.tenders.go.ke (PPIP Portal)
7. The Tenderer shall chronologically serialize all pages
8. Candidates who send their registration documents via postal or courier services should ensure that the registration documents are received at the reception of Administration Block on or before **Tuesday, 4th October, 2022 at 10.00 am.**
9. Completed tenders will be submitted electronically on or before ***Tuesday 4th October, 2022*** at 10.00am Tenders will be opened immediately after the deadline date and time speciﬁed above or any dead line date and time speciﬁed later. Tenders will be publicly opened in the presence of the Tenderers' designated representatives who choose to attend.
10. Only one representative per bidder will be allowed during opening of the registration documents.
11. Late registration documents shall be rejected and returned unopened.
12. **Experience:** Prospective suppliers and contractors must have carried out successful supply and delivery of similar items / services to other institutions.
13. Potential candidates must demonstrate the willingness and commitment to meet the registration criteria.
14. **NOTE:** Candidates who wish to be registered in more than one category shall be required to download additional registration documents for each category. However, a candidate shall be registered for a **maximum of three categories.**
15. The registration document MUST be properly bound and sequentially serialized (paginated) on every page. No loose documents shall be accepted.
16. All current registered suppliers MUST apply afresh.

The addresses referred to above are:

Address for obtaining further information and for purchasing of tender documents

Name of Procuring Entity

COUNTY GOVERNMENT OF BUNGOMA

PO BOX 437-50200

BUNGOMA

Designation: CHIEF OFFICER FINANCE

Address for Submission of Tenders.

SUBMISSION OF TENDERS IS MANUAL

Address for Opening of Tenders.

OPENING OF TENDERS IS DONE MANUALLY

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[Authorized Ofﬁcial (name, designation, Signature and date)]

DINNAH N. MAKOKHA

Designation CHIEF OFFICER FINANCE

Signature

------------------------------------------------------------------------------------

# SECTION II: REGISTRATION OF SUPPLIERS / SERVICE PROVIDERS FOR FY 2022/2023 & 2023/2024

Bungoma County Government invites sealed applications from eligible candidates for purposes of registering suppliers for goods, works and services for the FY 2022/2023 and 2023/2024 under the following categories:

|  |  |  |  |
| --- | --- | --- | --- |
| **No** | **ITEM REFERENCE** | **ITEM DESCRIPTION** | **REMARKS** |
| **GOODS AND SERVICES** | | | |
| 1 | BGM/CNTY/SUP/REG/01/2022-2024 | Supply and Delivery of General Office Stationery | Reserved for AGPO(Youth) |
| 2 | BGM/CNTY/SUP/REG/02/2022-2024 | Supply and Delivery of Furniture, Fittings and Equipment’s | Open |
| 3 | BGM/CNTY/SUP/REG/03/2022-2024 | Supply and Delivery of Sanitary and Cleaning Materials | Reserved for AGPO(PWD) |
| 4 | BGM/CNTY/SUP/REG/04/2022-2024 | Supply and Delivery of Dry Food Stuffs | Reserved for AGPO(Women) |
| 5 | BGM/CNTY/SUP/REG/05/2022-2024 | Supply and Delivery of Electrical Materials and Fittings | Open |
| 6 | BGM/CNTY/SUP/REG/06/2022-2024 | Provision of Legal Services | Open |
| 7 | BGM/CNTY/SUP/REG/07/2022-2024 | Supply and Delivery of Newspapers, Journals and Magazines | Reserved for AGPO(PWD) |
| 8 | BGM/CNTY/SUP/REG/08/2022-2024 | Provision for Printing and Branding Services | Reserved for AGPO(Youth) |
| 9 | BGM/CNTY/SUP/REG/09/2022-2024 | Supply and Delivery of Hardware and Plumbing Materials | Open |
| 10 | BGM/CNTY/SUP/REG/10/2022-2024 | Provision for Consultancy Services | Open |
| 11 | BGM/CNTY/SUP/REG/11/2022-2024 | Supply and Delivery of Motor Vehicle Tyres, Tubes and Batteries | Reserved for AGPO(Youth) |
| 12 | BGM/CNTY/SUP/REG/12/2022-2024 | Supply and Delivery of Medical Equipment’s. | Open |
| 13 | BGM/CNTY/SUP/REG/13/2022-2024 | Supply and Delivery of Medical Lab reagents | Open |
| 14 | BGM/CNTY/SUP/REG/14/2022-2024 | Supply and Delivery of Computer’s, Printer’s, Photocopier’s, Computer Accessories and Computer Software’s | Open |
| 15 | BGM/CNTY/SUP/REG/15/2022-2024 | Provision for Hotel, Accommodation and Conference Services | Open |
| 16 | BGM/CNTY/SUP/REG/16/2022-2024 | Provision for Catering Services | Open |
| 17 | BGM/CNTY/SUP/REG/17/2022-2024 | Provision for Insurance Services | Open |
| 18 | BGM/CNTY/SUP/REG/18/2022-2024 | Purchase of Uniforms and Clothing for Staff | Reserved for AGPO(Women) |
| 19 | BGM/CNTY/SUP/REG/19/2022-2024 | Supply and Delivery of Catering Items | Reserved for AGPO (Women) |
| 20 | BGM/CNTY/SUP/REG/20/2022-2024 | Provision for Air ticketing Services | Open |
| **WORKS** | | | |
| 21 | BGM/CNTY/SUP/REG/21/2022-2024 | Provision of Small Works and Paintings (Renovations, plumbing, partitioning) | Open |
| 22 | BGM/CNTY/SUP/REG/22/2022-2024 | Provision of Electric works | Open |
| 23 | BGM/CNTY/SUP/REG/23/2022-2024 | Provision of Water works | Open |
| 24 | BGM/CNTY/SUP/REG/24/2022-2024 | Routine Maintenance for Road Works | Open |
| 25 | BGM/CNTY/SUP/REG/25/2022-2024 | Major Works –Construction and Rehabilitation Works | Open |

# SECTION III: GENERAL INSTRUCTIONS TO APPLICANTS

1. **Introduction**
2. Bungoma County Government intends register bidders for the supply of goods, works and services from among those who will have submitted their registration documents in accordance with the registration requirements to undertake the assignments described herein.
3. All suppliers currently registered with Bungoma County Government should note that they too have to reapply afresh for the FY 2022/2023 and 2023/2024 .
4. Bidders are invited to submit the required registration details for supply of goods, works and services for the various categories listed.
5. The registration tender document and the Tenderers response thereof shall be the basis for registration. Tenderers must familiarize themselves with the requirements described in this document including all attachments and take them into account while preparing their response.
6. Bungoma County Government does not bind itself to assign supply of goods, works and services but shall endeavor to ensure tenders for specific goods, works and services are treated equitably.
7. Tenderers will meet all costs associated with preparation and submission of their applications.
8. Bungoma County Government requires that tenderers observe the highest standard of professional and moral ethics during the selection and execution of contracts. In pursuit of this, Bungoma County Government defines for the purpose of this provision, the terms set forth below as follows:
   1. “Corrupt practice” means the offering, giving, receiving or soliciting of anything of value to influence the action of an officer of the Purchaser/Employer in the prequalification process; and
   2. “Fraudulent practice” means a misrepresentation of facts in order to influence the registration process to the detriment of the Purchaser/Employer, and includes collusive practices among Tenderers (prior to or after submission of Tenders) designed to establish prices at artificial, non- competitive levels and to deprive the Purchaser (Bungoma County Government) of the benefits of free and open competition.
   3. Will reject a Tender for registration if it determines that a Tenderer has engaged in corrupt or fraudulent activities for the contract in question;
   4. Will declare a Tender ineligible for registration if at any time it determines that the Tenderer has engaged in corrupt or fraudulent practices in competing for, or in executing a similar contract;
   5. Will have the right to examine financial records relating to the performance of such services to determine capability;
   6. Will have the right to inspect the business premises of the tenderer;
   7. Will declare a Tender ineligible for registration if at any time it determines that the Tenderer has no legal capacity to enter into a contract for the procurement;
   8. Will declare a Tender ineligible for registration if at any time Bungoma County Government determines that the tenderer is insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings related to the foregoing;
   9. Will declare a Tender ineligible for registration if at any time Bungoma County Government determines that the tenderer is related to an employee of the County or a Member of Management Board or Tender Committee of the County unless otherwise pre-declared to avoid conflict of interest.
   10. Will declare a Tender ineligible for registration if at any time it determines that the tenderer has committed an offence relating to procurement, has breached a contract for procurement before by another public company, has in procurement proceedings given false information about its actions and has been blacklisted before by another public entity.
9. Tenderers shall furnish information as described in the registration tender document.
10. Tenderers shall be aware of the provisions of corrupt and fraudulent practices as spelt out in the Public Procurement and Disposal Act, 2015 and the Public Procurement and Asset Disposal Regulations, 2020.

# Clarification of Documents

1. A prospective tenderer making inquiries of the tender document may notify Bungoma County Government by post, fax or by email at the Bungoma address indicated in the Invitation to Tender. Bungoma County Government will respond in writing to any request for clarification of the tender document which it receives not later than five (5) days prior to the deadline for the submission of the tenders prescribed by the County. Written copies of the County’s response (including an explanation of the query but without identifying the source of inquiry) will be sent to all candidates who have received the tender document.
2. Bungoma County Government shall reply to any clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender.

# 4 Amendment of the Tender Document

1. At any time prior to the deadline for submission of the tenders, Bungoma County Government, for any reason, whether at its own initiative or in response to a clarification requested by a prospective tenderer, may modify the tendering documents by amendment.
2. All prospective tenderers that have received the tender documents will be notified of the amendment in writing and it will be binding on them. It is therefore important that tenderers give the correct details after downloading the tender document.
3. In order to allow prospective tenderers reasonable time to take any amendments into account in preparation of their tenders, Bungoma County Government may at its sole discretion may extend the deadline for the submission of tenders based on the nature of the amendments.

# Language of Tender

1. The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and Bungoma County Government shall be in Written English language.

# Documents Comprising the Tender

1. This document includes questionnaire forms and documents required from the prospective bidders. In order to be considered for registration prospective bidders must submit all the information herein requested.

# Submission of Application

1. The registration document shall be prepared in indelible ink. It shall contain no interlineations or overwriting, except as necessary to correct errors made by the tenderer. Any such corrections must be initialed by the person(s) who signs the registration document.
2. The registration document should be prepared and submitted as specified in the Invitation for Registration of Suppliers on or before **Tuesday, 4th October, 2022 at 10.00AM.**
3. Any tender received after the deadline in clause 6.2 shall be rejected as a late tender

and shall not be considered.

# Eligible Candidates

1. This registration document is open to all candidates who are eligible including youth, women and persons with disability as defined in Kenya’s Public Procurement and Asset Disposal Act, 2015 and Public Procurement and Asset Disposal Regulations, 2020.
2. All bidders who pass the set criteria shall be registered.
3. Due diligence will be undertaken and any bidder found to be in breach or has provided false information shall be automatically disqualified.

# Tender Evaluation

1. Bungoma County Government will examine the tenders to determine completeness, general orderliness and sufficiency in responsiveness.
2. Tenderers shall not contact the Bungoma County Government on matters relating to their tender from the time of opening to the time the evaluation is finalized and official communication sent to them. Any effort by the tenderer to influence Bungoma County Government in the evaluation shall result in the cancellation of their tender.
3. Registration will be based on meeting the minimum criteria regarding the applicant’s legal status, general and particular experience, personnel and financial position as demonstrated by their responses.
4. The applicants must have registered offices and Bungoma County Government reserves the discretion of visiting physical premises from which the applicant conducts business if so desired to confirm existence and capability to deliver the said goods, works or services.
5. Tenderers who qualify according to the selection criteria will be invited to submit their quotations for the supply of goods, works or services as and when required.
6. Bungoma County Government reserves the right to accept or reject any or all tenders.

# Notification of registration

1. Information relating to preliminary evaluations of all the applications and also those who qualify for registration shall not be disclosed to applicants or any other persons not officially concerned with such process until the notification of registration results is made to all applicants.
2. After the list of those who succeeded to be registered has been approved, Bungoma County Government shall notify all those applicants who have been registered. At the same time, those whose applications were unsuccessful shall be informed the reasons as to why their applications were rejected.

# SECTION IV: REGISTRATION OF SUPPLIERS EVALUATION TOOL (OPEN CATEGORY)

**Stage 1: Mandatory Documents**

These are mandatory requirements and bidders are expected **to attach all the documents** in order to proceed to the next stage of evaluation. This stage shall be evaluated on a **YES/NO** basis.

|  |  |  |
| --- | --- | --- |
| **S/No.** | **Particulars** | **YES/No** |
| 1. | Form of Tender (duly filled, signed and stamped by the tenderer) |  |
| 2. | Valid and up to date Tax Compliance Certificate (TCC) from KRA (Will be verified online through KRA’s TCC Checker) |  |
| 3. | A copy of PIN/VAT certificate |  |
| 4. | A copy of valid Trading License//Business Permit |  |
| 5. | Copy of Certificate of registration/Incorporation/CR12 and/or change of name |  |
| 6. | Confidential Business Questionnaire Form (duly filled, signed and stamped) |  |
| 7. | Tender document **MUST** be sequentially serialized (paginated) on every page. No loose documents will be accepted. |  |
| 8. | Tenderer MUST fill in all forms as provided in the registration document i.e. as applicable |  |
| 9. | Must provide company profile |  |

# NB: Bidders should note that all the above requirements are mandatory; failing to meet any will lead to automatic disqualification at this stage.

**STAGE 2: Technical evaluation**

This stage will be evaluated on a scoring basis as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| SNO | EVALUATION ATTRIBUTES | EVIDENCE REQUIRED | CONFORM/NOT CONFORM |
| 1. | Supplier availability | Provide the following details   1. Name of Firm 2. Physical address 3. Contact person(s) 4. Telephone numbers 5. Postal address 6. Valid Email address |  |

|  |  |  |  |
| --- | --- | --- | --- |
| 2. | Evidence of availability of office premises (Attach copy of title deed, lease/tenancy agreement or a current utility bill) | Copy of title deed, lease/tenancy  agreement/current utility bill |  |
| 3. | Number of years in the business  (Provide business registration/certificate of incorporation) | At least 2 years and above |  |
| 4. | Give details of five referees (Clients) that you are currently dealing with or dealt with within the last three years. Attach evidence of performing a contract by submitting copies of LPOs/LSOs/Contracts awarded in the area of specialization within the last  three years | Evidence of 5 clients in the last immediate 3 years |  |
| 5. | Certification by regulatory bodies e.g. KEBS, registration with MOPW, NCA, ERB, other Professional bodies certification (IATA a must for Air Travel Agent), Authorized dealers, resellers, distributors etc depending on the category applied for. | Provide Copy of certification by regulatory body/ies |  |
| 6. | Qualifications and experience of 3 key personnel (Attach signedCVs) of at least 2 years | Provide 3 CVs with at least 2 years’ experience |  |
| 7. | Provision of the following financial/pay ment details (This information is very critical for online payment).   1. PAYE NAME 2. BANK NAME 3. BRANCH NAME 4. ACCOUNT No. | Provide all information from a to d |  |
| 8. | Litigation History (If none, indicate so) | Indicate litigation history ……………… |  |
| 9. | Submission of audited accounts for the last two years (2020, 2021) or a letter of reference from a bank confirming financing. | Provide audited accounts  For 2 years or reference letter from a bank. |  |
|  | **Meets all the minimum requirements?** | |  |

# NOTE:

To qualify for registration bidders are expected to meet all the minimum requirements.

# SECTION V: CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particular indicated in Part 1 and either Part 2(a), 2(b), or 2(c) Whichever applies to your type of business

# You are advised that it is a serious offence to give false information on this Form. PART A: REGISTRATION DATA

|  |  |
| --- | --- |
| Business Name |  |
| Nature of Business |  |
| Directors Name |  |
| Category (Y,W,PWDs if applicable) |  |
| Postal Address |  |
| Telephone Number |  |
| Contact Person |  |
| Email address |  |
| Physical Location of the business | Town……………………………  Street………………………………  Building…………………………  Floor…………………………… |
| Maximum value of business which you can handle at any one time | Kshs………………………………………… |

**PART B: SOLE PROPRIETOR**

|  |  |
| --- | --- |
| **Your name in full** |  |
| **Age** |  |
| **Nationality** |  |
| **Country of origin** |  |

# PART C: PARTNERSHIP

Give details of partners as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **No** | **Name** | **Nationality** | **Citizenship**  **details** | **Share** |
| 1 |  |  |  |  |
| 2 |  |  |  |  |
| 3 |  |  |  |  |
| 4 |  |  |  |  |
| 5 |  |  |  |  |

# PART D: REGISTERED COMPANY

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Private or Public |  | | | |
| State the nominal and issued capital of the company | Nominal Kshs Issued | | | |
| Give details of all directors | **Name** | **Nationality** | **Citizenship**  **details** | **Share** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

Date Signature of tenderer

If a citizen, indicate under “Citizenship Details” whether by Birth, Naturalization or Registration

\*Attach proof of citizenship

# SECTION VI: REGISTRATION OF SUPPLIERS APPLICATION FORM

I/We (Firm Name)

hereby apply for registration as a supplier for

(Category No.)

Postal Address

Telephone Number (Fixed Line)

Mobile No.

Email Address

Fax \_\_\_ \_\_\_\_ \_\_\_\_ \_\_\_\_\_\_\_ \_\_\_\_ \_

Town Street Building

Floor Room/Office

Other branches / Locations

Full name of authorized signatory

Designation

Official Rubber Stamp

Signature

Date:

# SECTION VII: TENDER SUBMISSION FORM

Having studied the registration information for the above tender category, We/I hereby state:

* 1. That the information furnished in our/my application is accurate to the best of our/my knowledge.
  2. That in case of being registered we/I acknowledge that this grants us the right to participate in due time in the submission of a tender or quotation on the basis of provision in the tender or quotation documents to follow.
  3. The registered bidders will be invited randomly to participate in the tender/quotations as and when there is a requirement.
  4. We/I enclose all the required documents and information required for the registration evaluation.
  5. Our tender is binding to us and if found acceptable we shall be pleased to be included in the list of registered suppliers.
  6. We understand you are not bound to accept either in part or whole any tender you receive.

Date: Applicant’s Name Represented by Signature

(Full name and designation of the person signing and stamp or seal).

# SECTION VIII: STATUS OF COMPLIANCE WITH STATUTORY REQUIREMENTS

1. Certificate of Registration/ Incorporation\_ (Attach copy)
2. Valid Trade License (Attach copy)
3. State VAT Registration No (Attach copy)
4. PIN NO (Attach copy)
5. Attach proof of being up to date in VAT and Income Tax Returns (Attach copy of valid Tax Compliance Certificate).
6. State if the company is a subject of bankruptcy proceedings, in receivership, administrative receivership, or any other form of liquidation as defined by the applicable law
7. State whether you are a Manufacturer, Dealer or Appointed Distributor (Agent), Wholesaler, Retailer etc
8. State any technological innovations or specific attributes which distinguishes you from your competitors
9. Other important certificates e.g. KEBS, registration with MOPW, Professional bodies’ certification (IATA a must for Air Travel Agent.) Please attach proof.

# SECTION IX: FINANCIAL POSITION & TERMS OF TRADE

**PART A:**

# AUDITED REPORTS

* + Attach copies of audited reports for the last two (2) years.

# PART B:

**TERMS OF TRADE (PAYMENT TERMS)**

Bungoma County Government would wish to work on deliveries after issuance of a Local Purchase/Service Order and payment after deliveries are made.

Confirm acceptance of this: **Acceptable/Not Acceptable SECTION X: LITIGATION/ARBITRATION INCIDENCES**

Litigation and Arbitration incidences.

1. Enumerate any past litigation and arbitration incidences encountered by the firm.
2. State if the company is/was a subject of bankruptcy proceedings, in receivership, administration receivership, or any other form of liquidation as defined by the

applicable law.

# SECTION XI: CLIENTS DETAILS

Give details of at least 5 Reputable Organizations where you are supplying the category of goods/services applied for. (Attach proof)

1. Organization Name Address

Tel. No Contact Person

Position in the Organization E –Mail Address

Sign Date Company Stamp

1. Organization Name Address

Tel. No Contact Person

Position in the Organization E –Mail Address

Sign Date Company Stamp

1. Organization Name Address

Tel. No Contact Person

Position in the Organization E –Mail Address

Sign Date Company Stamp

1. Organization Name Address

Tel. No Contact Person

Position in the Organization E –Mail Address

Sign Date Company Stamp

1. Organization Name Address

Tel. No Contact Person

Position in the Organization E –Mail Address

Sign Date Company Stamp

# SECTION XII: MANPOWER AND EXPERTISE OF STAFF

Qualifications and experience of at least three key personnel proposed for administration and execution of the Contract. Attach signed Curriculum Vitae (CV’s) and copy of certificates. The CVs should be duly signed by the proposed personnel and certified copies of certificates.

|  |  |  |  |
| --- | --- | --- | --- |
| Position | Name | Qualifications | Experience in proposed position |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**SECTION XIV: DECLARATION**

I/ We have completed these forms accurately at the time application and it is agreed that all responses can be sustained if requested to do so. Any inaccuracy in the information filled herein may be used as grounds for disqualification from further proceedings.

Signed and Stamped Name Position in the Company Date

# SECTION XV: ELEVENTH SCHEDULE (r. 146(1)) – DISADVANTAGED GROUPS

**ELEVENTH SCHEDULE (r. 146(1)) REGISTRATION OF DISADVANTAGED GROUPS**

# REGISTRATION FORM FOR ENTERPRISES OWNED BY WOMEN, YOUTH AND PERSONS WITH DISABILITY TO SUPPLY GOODS, WORKS AND SERVICES TO PROCURING ENTITIES

**ACCESS TO GOVERNMENT PROCUREMENT OPPORTUNITIES (AGPO)**

The registration of suppliers is aimed at building a profile for each supplier regarding information on general particulars of the company. You are advised that it is a serious offence to give false information on this form.

# PART I: DETAILS OF THE APPLICANT

1. Name of Applicant \_
2. Physical Address \_
3. Postal Address: 4. Postal Code:

5. E-mail: 6. Mobile Phone No.

1. Are you applying for youth, women or persons with disabilities?
2. Contact Person

# Overview of the Enterprise

|  |  |
| --- | --- |
| Type of ownership  (please tick one) | [Sole Proprietor] [Partnership]  [Limited Company] [Others Specify] |
| Number of employees | [0-5] [6-25] [26-49] 50-59] [100-250] |
| Initial Investments (KES) |  |
| Total Annual Sales for the previous year (Turnover KES) |  |
| Experience in the sector in years |  |

**Type of Ownership Details**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Part 9 (a) - Sole Proprietor or name of registered business, where applicable | | | | | | |
| Name in Full | | | Age | |  | |
|  | | |  | |  | |
| Identity/Passport No. | | |  | |  | |
|  |  | |  | |  | |
|  | | | | | | |
| Part 9 (b) - Partnership Details | | | | | | |
| NAME | | NATIONALITY | | ID/PASSPORT  NO. | | % SHARES |
|  | |  | |  | |  |
|  | |  | |  | |  |
| Part 9 (C) – Registered Company  State the nominal and issued capital of company Nominal KShs  Issued KShs | | | | | | |
| Directors’ Details | | | | | | |
| Name | | Nationality | | ID/Passport No. | | % Shares |
|  | |  | |  | |  |
|  | |  | |  | |  |

1. Bank Account Name:
2. Branch of the Bank:
3. Bank Account Number:
4. VAT Registration Number:
5. IFMIS Number, where applicable:
6. Type of business: SECTOR (TICK ONE)

|  |  |  |
| --- | --- | --- |
| AGRIBUSINESS | TRADE | HOSPITALITY&  ENTERTAINMENT |
| MANUFUCTURING | SERVICES | ICT |
| CONSTRUCTION | OTHERS | SPECIFY |

Title:

Signature: Date

# PART II: LIST OF ATTACHMENTS

The following attachments are essential for appraisal and you are required to ensure that they are all attached, failure to which your application may be rejected:

1. Copy of certificate of incorporation/registration;
2. PIN Certificate;
3. VAT Registration Certificate;
4. Valid Tax Compliance/ Exemption Certificate;
5. Original Bank Statement/Bank reference of not more than three months from date of applying;
6. Copy of certificate of registration with relevant regulatory bodies (for persons with disabilities registration with National Council for Persons with Disability);
7. Business/Company profile;
8. Evidence of having paid the non-refundable fee for the Application Form;
9. Copies of Annual Return Forms, filed by Limited Companies, the Business Names for business names (sole trader and partnerships), and a stamped receipt which bears the Accounts Stamp from the Registrar of Companies/Societies; CR12; Partnership Deed;
10. Certificate of Registration in a target group issued by the National Treasury;
11. National IDs/Passports.